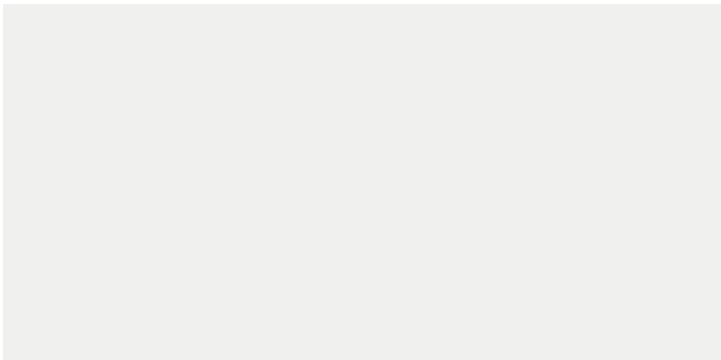


# TRUST OR EXECUTORSHIP INCOME TAX RETURN

Revenue Jersey is registered as 'Controller' under the Data Protection (Jersey) Law 2018 as we collect and process personal information about you. For more information about how we use your data please go to our privacy statement on gov.je or request a written copy by phoning +44 (0) 1534 440300.



Revenue Jersey  
01534

**This is a legal declaration, complete it carefully and accurately.**

- The Department is registered as a 'Controller' under the Data Protection (Jersey) Law 2018 as we collect and process personal information about you. We process and hold your information in order to provide public services and meet our statutory obligations. View our full privacy notice at [www.gov.je](http://www.gov.je)
- This Income Tax Return is provided for the use of a Trustee or Executor in making a statement of the income of a Trust or an Estate.
- Please return your completed form to: Revenue Jersey, P.O. Box 56, St Helier, Jersey, JE4 8PF.
- Notes to help you complete this return can be found at [www.gov.je](http://www.gov.je)
- Complete sections 1 to 7 if you are making a declaration as a trustee. Complete sections 2 to 7 if you are making a declaration as an executor.
- Please write in block capital letters inside the boxes. Enter your figures in pounds only.
- If you need more room in any section enter a total figure and enclose a separate sheet with the details.

Name	Tax Reference
<input type="text"/>	<input type="text"/>
TIN	<input type="text"/> - <input type="text"/> - <input type="text"/>

## Section 1: Nature of trust

**Mark the relevant box**

Interest in possession trust:  Discretionary / accumulation trust:  Other:

If other, state the nature of the trust:

## Income from which Jersey tax is not deducted Section 2.1: Investment income: Arising in Jersey

Investment income source	Income
<input type="text"/>	£ £ £ £ £ £ £
<input type="text"/>	£ £ £ £ £ £ £
<input type="text"/>	£ £ £ £ £ £ £

## 2.2: Investment income: Arising overseas

Investment income source	Income
<input type="text"/>	£ £ £ £ £ £ £
<input type="text"/>	£ £ £ £ £ £ £
<input type="text"/>	£ £ £ £ £ £ £

**Section 2.3: Other income: Arising in Jersey or overseas**

Investment income source	Income
	£ £ £ £ £ £ £
	£ £ £ £ £ £ £
	£ £ £ £ £ £ £
	£ £ £ £ £ £ £
	£ £ £ £ £ £ £
	£ £ £ £ £ £ £
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	£ £ £ £ £ £ £
	£ £ £ £ £ £ £

**Section 3: Income from which Jersey tax is deducted at source**

Name of Payer	Gross Income	Tax deducted	Net Income
	£ £ £ £ £ £ £	£ £ £ £ £	£ £ £ £ £ £ £
	£ £ £ £ £ £ £	£ £ £ £ £	£ £ £ £ £ £ £
	£ £ £ £ £ £ £	£ £ £ £ £	£ £ £ £ £ £ £
	£ £ £ £ £ £ £	£ £ £ £ £	£ £ £ £ £ £ £

**Section 4: Distribution from Jersey companies**

If the trust received more than 4 distributions in the year, please provide the relevant information on a supplementary sheet. This can be downloaded from our website, [www.gov.je/taxesmoney](http://www.gov.je/taxesmoney)

Company Name	Company TIN	Tax deducted from distribution	Credit for tax not paid by deduction	Gross amount of distribution
		£ £ £ £ £	£ £ £ £ £	£ £ £ £ £ £ £
		£ £ £ £ £	£ £ £ £ £	£ £ £ £ £ £ £
		£ £ £ £ £	£ £ £ £ £	£ £ £ £ £ £ £
		£ £ £ £ £	£ £ £ £ £	£ £ £ £ £ £ £



