

# Retirement Trust Scheme

## Establishment Certificate

Name of trust

Trust Reference (as approved)

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Full Name of primary beneficiary

Full postal address (do not abbreviate) Line 1

Address Line 2

Address Line 3

Postcode

Income Tax reference number of primary beneficiary

Date of birth

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### **Declaration:**

By signing this certificate as Trustee or Administrator I am confirming that the above details of the primary beneficiary are correct.

Trustee or Administrator's signature

Print Name

Date