

PERSONAL INCOME TAX RETURN FORM



Revenue Jersey is registered as 'Controller' under the Data Protection (Jersey) Law 2018 as we collect and process personal information about you. For more information about how we use your data please go to our privacy statement on gov.je or request a written copy by phoning +44 (0) 1534 440300.

Deadlines

We must receive your return by these dates:

- If you're filing by paper – by 31 May 2023
- If you're filing online – by 31 July 2023

Penalties

You'll get a £300 penalty if your return is late.

You'll also get additional monthly penalties of £50 for every month that you don't file after that (up to a maximum of 9 months).

Please return your complete form to:

Revenue Jersey | P.O. Box 56 | St Helier | Jersey | JE4 8PF

Moved?

You can update your address online if you have a onegov account, or you can contact Customer and Local Services +44 (0) 1534 444444.

Starting your tax return

- For help filling in your tax return go to www.gov.je/MyTaxReturn for notes and extra pages.
- Declare all income gross (income before tax or any other deductions) unless the form asks for net amounts.
- Use blue or black ink and write clearly in the boxes.
- Don't enter pence.

Name

Social Security No.

A	A	N	N	N	N	N	N	A
---	---	---	---	---	---	---	---	---

TIN

N	N	N	N	N	N	N	N	N
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Filing online is *quicker, easier, and more convenient*

File online at gov.je/MyTaxReturn (Average rating 4.5/5) ★★☆☆☆

Before you file make sure you've got all the paperwork you need to complete your return.

Please don't include pence and complete your return carefully and accurately.

Keep your tax papers safe in case we need to see them.

Section 1: Residency Arrived or left Jersey during 2022

Complete this section if you arrived for the first time in Jersey, left Jersey permanently or you work temporarily in Jersey, for example seasonal employment. If your home is Jersey, this doesn't include holidays, business trips or educational absences. Only enter arrival or leaving dates for the year of this return.

Arrival Date(s)

From	D	D	M	M	2	0	2	2
From	D	D	M	M	2	0	2	2
From	D	D	M	M	2	0	2	2

Leaving Date(s)

To	D	D	M	M	2	0	2	2
To	D	D	M	M	2	0	2	2
To	D	D	M	M	2	0	2	2

3.2(b) Your spouse/civil partner's benefits in kind

Employer's name	Description of benefit	Value of your spouse/civil partner's benefit
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

3.3(a) Your employment expenses

You can claim an expense for things that are used only for work purposes (for example protective clothing, a uniform, professional subscriptions or tools required for your job) and that you've paid for yourself.

Description of expense	Amount of your expense
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

3.3(b) Your spouse/civil partner's employment expenses

Description of expense	Amount of your spouse/civil partner's expense
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

3.4(a) Your payments into a Jersey workplace pension

These are payments you have made yourself into your work pension scheme, also called employer pension schemes or superannuation. Your employer will tell you on your payslip what your payments are. **If you have your own private pension fund that you are paying into, don't enter it here.** Private pension scheme payments are entered in section 16.

Name of employer	Amount of your payment
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

3.4(b) Your spouse/civil partner's payments into a Jersey workplace pension

Name of employer	Amount of your spouse/civil partner's payment
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

Section 4: Pension income and taxable Social Security benefits Write your figures in whole pounds, don't include pence

If Jersey Tax at source was taken from pension income and wasn't repaid you can declare this on a supplementary page printable at gov.je/MyTaxReturn

4.1(a) Your Jersey pension income

Name of Jersey pension scheme	Amount
<input style="width: 95%;" type="text" value="Jersey Social Security pension (Pension statements are posted by the end of January)"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

4.1(b) Your spouse/civil partner's Jersey pension income

Name of Jersey pension scheme	Amount
<input style="width: 95%;" type="text" value="Jersey Social Security pension (Pension statements are posted by the end of January)"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

Section 4: Pension income and taxable Social Security benefits

Write your figures in whole pounds, don't include pence

TIN N N N - N N N - N N N N

4.2(a) Your non-Jersey pension income

Name of pension scheme

Amount

£ .

£ .

£ .

4.2(b) Your spouse/civil partner's non-Jersey pension income

Name of pension scheme

Amount

£ .

£ .

£ .

4.3(a) Your taxable Social Security benefits

Name of benefit

Amount

£ .

£ .

4.3(b) Your spouse/civil partner's taxable Social Security benefits

Name of benefit

Amount

£ .

£ .

Section 5: Self-employment (Working for yourself) Write your figures in whole pounds, don't include pence

Business details

Tick if: Your income Spouse / Civil partner's income Or joint income

If your business started after 31 December in 2021 enter the start date

If your business ceased before 31 December in 2022 enter the final date of trading

Date your books or accounts are made up to

Business income

1. Your turnover (the takings, fees, sales receipts or any other income earned by the business) £ .

Allowable business expenses (wholly and exclusively for the purposes of the trade)

Cost of materials and goods sold

2. Opening stock £ .

3. Purchases in the year £ .

4. Closing stock £ .

5. Cost of goods sold (box 2 plus 3 minus box 4) £ .

Business motor expenses (after any private usage restriction)

6. Fuel	£	<input type="text"/>	.	<input type="text" value="0"/>
7. Maintenance	£	<input type="text"/>	.	<input type="text" value="0"/>
8. Vehicle insurance	£	<input type="text"/>	.	<input type="text" value="0"/>

Other expenses

9. Business travel expenses	£	<input type="text"/>	.	<input type="text" value="0"/>
10. Wages, salaries and other staff or sub-contractor pay	£	<input type="text"/>	.	<input type="text" value="0"/>
11. Employees social security secondary contributions	£	<input type="text"/>	.	<input type="text" value="0"/>
12. Accountancy, legal and other professional fees	£	<input type="text"/>	.	<input type="text" value="0"/>
13. Lease payments	£	<input type="text"/>	.	<input type="text" value="0"/>
14. Business and other financial bank charges	£	<input type="text"/>	.	<input type="text" value="0"/>
15. Telephone, stationery, postage, cleaning and other office costs	£	<input type="text"/>	.	<input type="text" value="0"/>
16. Rent, rates, light, heat, power and business insurance costs	£	<input type="text"/>	.	<input type="text" value="0"/>
17. Repairs and maintenance of property and equipment	£	<input type="text"/>	.	<input type="text" value="0"/>
18. Loan interest for purchase of plant and machinery for use in the business	£	<input type="text"/>	.	<input type="text" value="0"/>
19. Other allowable business expenses	£	<input type="text"/>	.	<input type="text" value="0"/>

Allowable class 2 secondary social security contributions

If you need help to work this out use the calculator on the self-employed help page at gov.je/MyTaxReturn

20. Amount up to the Standard Earnings Limit (SEL). The total claim can't exceed £3,717 in 2022	£	<input type="text"/>	.	<input type="text" value="0"/>
21. Additional contributions (if any) paid between the Standard Earnings Limit (SEL) and the Upper Earnings Limit (UEL). The total claim can't exceed £5,088 in 2022	£	<input type="text"/>	.	<input type="text" value="0"/>
22. Total allowable self-employed contributions (boxes 20 plus 21)	£	<input type="text"/>	.	<input type="text" value="0"/>

Total expenses

23. Total allowable expenses (total of boxes 5 to 19 plus box 22)	£	<input type="text"/>	.	<input type="text" value="0"/>
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Profit or loss after expenses

24. Net profit or loss (box 1 minus box 23) Include a minus sign(-) if you need to show a loss	- £	<input type="text"/>	.	<input type="text" value="0"/>
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Calculating your taxable profits

25. Market value of goods or services for your own use	£	<input type="text"/>	.	<input type="text" value="0"/>
26. Adjusted net profit or loss (increase the amount of your profits or reduce the amount of your loss in box 24 by the amount in box 25)	- £	<input type="text"/>	.	<input type="text" value="0"/>
27. Capital allowances claim Total amount of tax deductible capital allowances (The amount you claim here can't exceed the profits in box 26)	£	<input type="text"/>	.	<input type="text" value="0"/>
28. Adjusted profit after capital allowances (deduct the amount in box 27 from the amount in box 26)	£	<input type="text"/>	.	<input type="text" value="0"/>
29. Loss brought forward from earlier years and set off against this year's profits (up to the amount in box 28)	£	<input type="text"/>	.	<input type="text" value="0"/>

Taxable profits (This is the amount of income that will be taxed and must always be completed)

30. Deduct the amount in box 29 from the amount in box 28. If you have a loss enter '0'.	£	<input type="text"/>	.	<input type="text" value="0"/>
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Section 9: Relief for interest on acquisition of trade, partnership share or trading company

TIN - -

Write your figures in whole pounds, don't include pence

You can claim relief if you pay interest on a loan which has been incurred for acquiring:

- A trade
- A share in a partnership which carries on a trade or profession
- A controlling interest (51% or more of issued share capital) in a trading company

You must only claim relief for the part of the loan that relates to the above.

Loan purpose: Acquisition of trade

Name of lender <input type="text"/>		Tick if spouse/civil partner's claim <input type="checkbox"/>	
Balance of capital on loan(s) at 1st January or date of commencement	Balance of capital on loans(s) at 31st December		
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>		
Gross interest charged and paid	Tax deducted at source (if any)		
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>		

Loan purpose: Acquisition of a share in a partnership which carries on a trade or profession

Name of lender <input type="text"/>		Tick if spouse/civil partner's claim <input type="checkbox"/>	
Balance of capital on loan(s) at 1st January or date of commencement	Balance of capital on loans(s) at 31st December		
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>		
Gross interest charged and paid	Tax deducted at source (if any)		
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>		

Loan purpose: Acquisition of a controlling interest in a trading company

Name of lender <input type="text"/>		Tick if spouse/civil partner's claim <input type="checkbox"/>		
Balance of capital on loan(s) at 1st January or date of commencement	Balance of capital on loans(s) at 31st December			Percentage holding of issued share capital (trading company only)
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>			<input type="text"/> <input type="text"/> %
Gross interest charged and paid	Tax deducted at source (if any)			
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>			

Section 10: Distributions from Jersey companies

Write your figures in whole pounds, don't include pence

When you receive a distribution you should be provided with the information to correctly complete this section. Dividends paid by companies based in the UK, Guernsey or elsewhere must be declared in section 14 (investment income).

The dividend voucher will show:

- The gross amount of the distribution
- The tax deducted from the distribution (if any)
- The net amount of the distribution

The information that analyses the distribution will show the total amount of the distribution you received broken down into one or more of the following categories:

- Taxable under schedule D9
- Taxable under schedule D3
- Exempt under article 78

Enter all the required information from your voucher or analysis below

Company name <input type="text"/>	Type of distribution <input type="text"/> D3 / D9	Company TIN <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Gross amount of distribution		Tax deducted from distribution (if any)
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>		£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Tick if spouse/civil partner's income <input type="checkbox"/>		Credit for tax not paid by deduction (if any)
Tick if 'simple' basis of taxation applies <input type="checkbox"/>		£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

Company name <input type="text"/>	Type of distribution <input type="text"/> D3 / D9	Company TIN <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Gross amount of distribution		Tax deducted from distribution (if any)
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>		£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Tick if spouse/civil partner's income <input type="checkbox"/>		Credit for tax not paid by deduction (if any)
Tick if 'simple' basis of taxation applies <input type="checkbox"/>		£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

Section 11: Shareholder loans from Jersey companies

Write your figures in whole pounds, don't include pence

TIN - -

A loan made by a Jersey company to a Jersey resident shareholder or to a member of their family or household is liable to tax.

Company name

Amount

£ .

Company TIN

 - -

Tax credit available (if any) (repaid amounts only)

£ .

Enter 'B' if borrowed

Enter 'R' if repaid

Tick if spouse/civil partner's loan

Company name

Amount

£ .

Company TIN

 - -

Tax credit available (if any) (repaid amounts only)

£ .

Enter 'B' if borrowed

Enter 'R' if repaid

Tick if spouse/civil partner's loan

Section 12: Property income

Write your figures in whole pounds, don't include pence

If you receive income from property, whether it's from Jersey or elsewhere, declare it here. If you have more than one property you can download additional templates from gov.je/MyTaxReturn. **If you have income from renting a room in your own home, declare it in section 13.**

If you have income from property owned with other people other than your spouse or civil partner, declare your share of the income and expenses only.

To whom is the income payable? (tick one)

My income

My spouse/civil partner's income

Joint income with my spouse/civil partner

First line of property address

Postcode

Tick to confirm the property is: Fully furnished

Part-furnished or unfurnished

Jersey

Non-Jersey

If the property income started after 31st December 2021, enter the start date

If the property income ceased before 31st December 2022, enter the date it ceased

Total income receivable from the property

£ .

Any taxable lease premiums or similar receipt

£ .

Allowable expenses

Insurance

£ .

Rates (not Jersey parish rates)

£ .

Agents fees/commission

£ .

Repairs and renewals

£ .

Other allowable expenses

£ .

Capital allowances

£ .

Interest paid (aquisition of let property only)

£ .

Allowable proportion of rent if you're sub-letting

£ .

Any losses from previous year brought forward

£ .

Wear and tear claim if fully furnished (10% of gross rent)

£ .

Net property income or property loss (include a minus sign (-) if you need to show a loss)

- £ .

Total net income from all properties

Total number of proprties

Total Jersey property income

Total net property income or total property loss

(include a minus sign (-) if you need to show a loss)

- £ .

Total non-Jersey property income

Total net property income or total property loss

(include a minus sign (-) if you need to show a loss)

- £ .

Include a schedule for each property ([download extra schedules from gov.je/MyTaxReturn](http://gov.je/MyTaxReturn)).

Section 13: Renting a room in your home Write your figures in whole pounds, don't include pence

TIN N N N - N N N - N N N N

Declare the total gross income from lodgers, foreign students, holiday makers or other paying guests here.

13.1(a) Your income from renting a room

Your income

Tick the box if main meals are provided

£ .

13.1(b) Your spouse/civil partner's income from renting a room

Your spouse/civil partner's income

Tick the box if main meals are provided

£ .

Section 14: Savings, trusts and other investment income Write your figures in whole pounds, don't include pence

14.1(a) Your Jersey income

Your gross income (before any tax deducted)

Jersey tax deducted at source (if any)

Jersey bank interest	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Jersey dividends	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Jersey loan interest	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Jersey trusts, settlements, or foundations	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Other Jersey investment income	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

Description of other Jersey investment income

14.1(b) Your spouse/civil partner's Jersey income

Your spouse/civil partner's gross income (before any tax deducted)

Jersey tax deducted at source (if any)

Jersey bank interest	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Jersey dividends	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Jersey loan interest	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Jersey trusts, settlements, or foundations	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Other Jersey investment income	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

Description of other Jersey investment income

14.2(a) Your non-Jersey income

Your gross income (before any tax deducted)

Foreign tax deducted at source (if any)

Non-Jersey bank interest	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
UK dividends	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Guernsey dividends	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Any other dividends	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Overseas trusts, settlements, or foundations	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
Other non-Jersey investment income	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

Description of other non-Jersey investment income

Section 14: Savings, trusts and other investment income *Continued*

TIN N N N - N N N - N N N N

14.2(b) Your spouse/civil partner's non-Jersey income

	Your spouse/civil partner's gross income (before any tax deducted)	Foreign tax deducted at source (if any)
Non-Jersey bank interest	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
UK dividends	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Guernsey dividends	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Any other dividends	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Overseas trusts, settlements, or foundations	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Other non-Jersey investment income	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Description of other non-Jersey investment income		

Section 15: Other income Write your figures in whole pounds, don't include pence

If you have another source of income that you have not been able to enter anywhere else declare it here.

15.1(a) Your other income

Description of income

Your income . 0 0

Jersey tax deducted at source (if any) . 0 0

15.1(b) Your spouse/civil partner's other income

Description of income

Your spouse/civil partner's income . 0 0

Jersey tax deducted at source (if any) . 0 0

Section 16: Payments into approved Jersey private pension plans

Write your figures in whole pounds, don't include pence

This section is for your own private pension plan payments. If you pay into a workplace employer scheme, enter it in section 3.

16.1(a) Your private pension payments

Name of scheme

Your payments . 0 0

16.1(b) Your spouse/civil partner's private pension payments

Name of scheme

Your spouse/civil partner's payments . 0 0

Section 17: Giving to Jersey charities Write your figures in whole pounds, don't include pence

If you have made donations using the Jersey Gift Support scheme or by deeds of covenant enter the donated amount.

17.1(a) Total amount you paid by gift scheme

Your donations . 0 0

17.1(b) Total amount your spouse/civil partner paid by gift scheme

Your spouse/civil partner's donations . 0 0

17.2(a) Total amount you paid by deed of covenant

Your donations . 0 0

17.2(b) Total amount your spouse/civil partner paid by deed of covenant

Your spouse/civil partner's donations . 0 0

Section 18: Mortgage interest relief for Jersey property

TIN N N N - N N N - N N N N

Write your figures in whole pounds, don't include pence

Enter your total claim from the certificate(s) your lender has provided, for the amount of interest you are claiming for any mortgage or loan which was for the acquisition or extension of your main residence that you occupied during the year of assessment. If you bought and sold during the year, enter the details from both properties. **If you have a joint mortgage which is claimed on more than one tax return, only claim your share of the interest here, but always enter the full amount of capital borrowed.**

1st line of property address

Full balance at year-end or closing balance of loan(s)

£ .

Gross interest charged and paid

£ .

Tax deducted at source (if any)

£ .

If you bought and sold during the year, enter the details of the second property.

1st line of property address

Full balance at year-end or closing balance of loan(s)

£ .

Gross interest charged and paid

£ .

Tax deducted at source (if any)

£ .

Section 19: Children Write your figures in whole pounds, don't include pence

19.1 Claim for children allowance

You can't claim this allowance for a child who was in higher education (e.g. degree course or equivalent). Make sure you enter all the information, **including the social security number**. You can find the social security number on your child's registration card or you can contact Customer and Local Services on +44 (0) 1534 444444.

Social Security Number (1)

Date of birth (1)

First name and surname of child (1)

School attended if over 15 years old

Investment income in own right

£ .

Amount you've paid for registered childcare

£ .

Tick this box if anyone else claims tax allowance for this child

Social Security Number (2)

Date of birth (2)

First name and surname of child (2)

School attended if over 15 years old

Investment income in own right

£ .

Amount you've paid for registered childcare

£ .

Tick this box if anyone else claims tax allowance for this child

Social Security Number (3)

Date of birth (3)

First name and surname of child (3)

School attended if over 15 years old

Investment income in own right

£ .

Amount you've paid for registered childcare

£ .

Tick this box if anyone else claims tax allowance for this child

Social Security Number (4)

Date of birth (4)

First name and surname of child (4)

School attended if over 15 years old

Investment income in own right

£ .

Amount you've paid for registered childcare

£ .

Tick this box if anyone else claims tax allowance for this child

Details of any other person also claiming the allowance for the child(ren)

