

An Island wide Skills Service







## **Background**

At the end of 2019 Jersey Finance, Digital Jersey and Skills Jersey combined with GoJ central comms to create three surveys targeting:

- Dispersed population Still in Higher education results
- Dispersed population Not in education results
- Dispersed population Those who returned

The objective at the time was to utilise the responses to inform policy and the centralisation of communication with Jersey's dispersed populace.

The Covid 19 pandemic led to a delay in collation of the responses and the creation of a report to clearly present the findings.

Where answers were divided too small, making the responders potentially identifiable, the results are not included in this report.

## **Headline Findings**

# Results from those still in Higher education

- 43% are considering returning to Jersey
- Lower house prices was stated as the no.1 change that would make Jersey more attractive to return to.

# Results from those not in education

66% would consider returning

 Work/Career stated as no.1 reason for leaving Jersey (51%).

## Results from those who have returned

- University stated as no.1 reason for leaving Jersey
   (64%)
- Family on island is stated as no.1 reason for returning to Jersey (58%).

# Dispersed populace still in

Higher Education



Aged 18-24	83%	Year left jersey	%
Aged 25-34	8%	2016	16%
Aged 35 +	7%	2017	22%
Respondent data		2018	17%
		2019	22%
		<2015	18%

## What would make it more attractive for you to return to Jersey?

16% Diverse job opportunities

16 % Lower house prices

8% Improved leisure attractions/facilities

8% Graduate schemes

5% Lower cost of living

3% cheaper/regular transport off island

3% Connect with Jersey students off island

### What might keep you from returning to Jersey?

48% Career

38% Job

31% Access to more services (e.g. concerts, shows etc...)

26% The small size of the island

26% The cultural closeness - everyone knows everyone

23% Lifestyle

13% Environment

23% Other (cost of living 78%, Limited opportunities 22%)

## Dispersed populace

## Not in

## Higher Education



Age group	%
18-24	15%
25-34	31%
35-44	21%
45-54	17%
55+	16%

#### **Reasons for leaving Jersey**

51 % Work/Career

39% University

12% Travel

13% Partner

30% Other (break down as follows)

- Cost of living
- 2. Note enough opportunity
- 3. Jersey is a negative place to be
- 4. House Prices
- 5. Family

Table below lists in order of greatest response

## What would make it more attractive for you to return to Jersey?

More affordable housing

More career opportunities

A repatriation service to support/promote

opportunities to return

Cheaper travel to UK

Improved infrastructure

Immediate healthcare

More affordable housing

#### What might keep you from returning to Jersey?

Lifestyle

Other

Access to more services (e.g. large concerts, shows

etc...)

Career

The small size of the island

The cultural closeness - everyone knows everyone

Job

Environment

#### Sectors worked in:

23% Financial / professional services

15% Education

13% Public service

11% Technology/Digital

9% Media; culture; graphical

9% Health services

Sectors named with lower than a 9% response were:

- Hospitality
- Mechanical/electrical engineering
- Construction
- Retail
- Transport
- Chemical industries
- Forestry
- Oil/gas production
- Utilities
- Mining

#### Describe your job status

39% Senior

33% Intermediate

15% Junior

12% Director

# Dispersed populace who have already returned to Jersey

Age group	%	35-44	18%
18-24	16%	45-54	17%
25-34	34%	55-64	12%

#### Year left

18% 2000-2009

19% 2010-2014

46% 2015-2019

Other answers included years

between 1970-1999

#### Reason left Jersey

64% University

36% Work/Career

12% Travel

8% Partner

17% Other:

Lifestyle, Study,
Partner/Family, Career, to
gain experience, cost of
housing, cost of living.

real returned	
13% 2015-2019	
23% 2010-2014	
17% 2005-2009	
12% 2000-2004	
15% 1990-1999	
11% 1980-1989	

Other answers included years between 1950-1979

Is there anything that would have made it easier for you to return?

Housing

GoJ policy / services

Affordability

Career opportunities

Lifestyle

Job opportunities

Family relationships

Travel costs (off island)

### What brought you back to Jersey?

58% Family already on island

29% Lifestyle

24% Job

22% To raise children

17% Environment

14% Career

13% Low crime rate

20% Other – themes included family, career and health

## Since returning to Jersey, what challenges have you (or your partner) faced?

Housing

Cost living

Employment

Family/friends

Travel

Jersey culture

Regs/tax/Bureaucracy







## **CONTACT US**







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