

Offshore Wind Stakeholder information sessions

July 2025



Introduction – what you can expect from today's session









Background and context to the offshore wind project & the International context

The elements of an offshore windfarm

Questions, comments and discussion

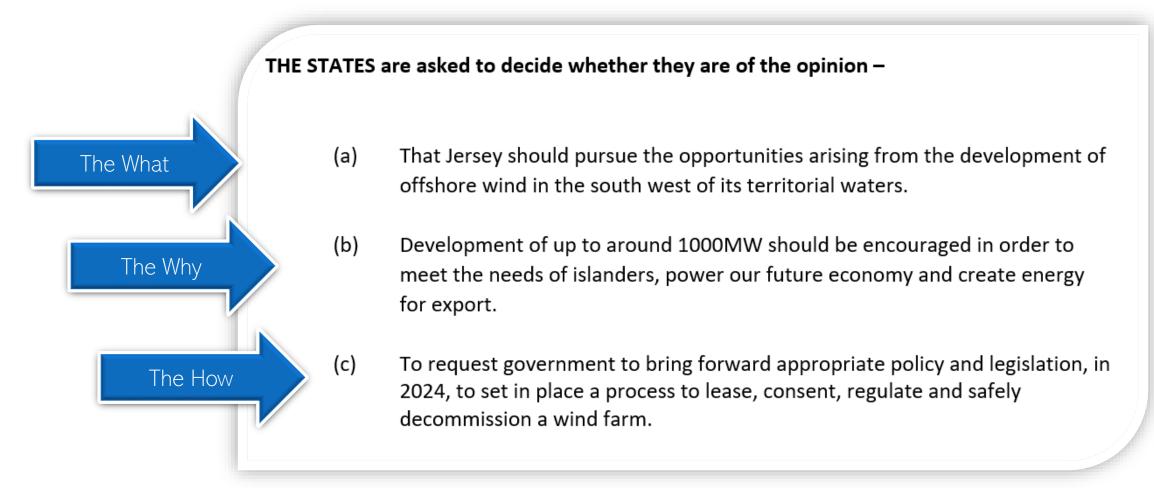
Your views will be fed back to Ministers and will help to inform policy decisions



Background and context to the offshore wind project

Political Commitment P.82/2023





No decision has yet been made to progress a wind farm The States only agreed to do the next phase of investigatory work and 'case building'

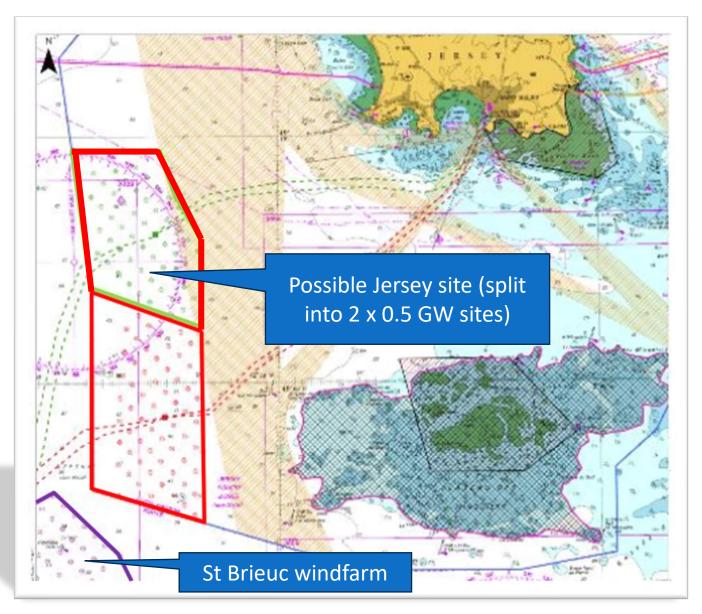
What did the Minister commit to in the debate?

'I am sure that we would all agree that these and many other questions need fully informed and evidence-based decisions. For that, we need more time and more detailed study'

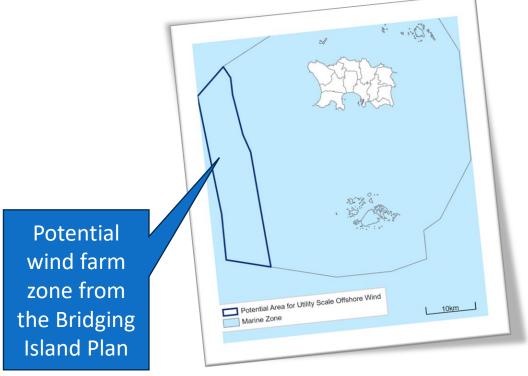


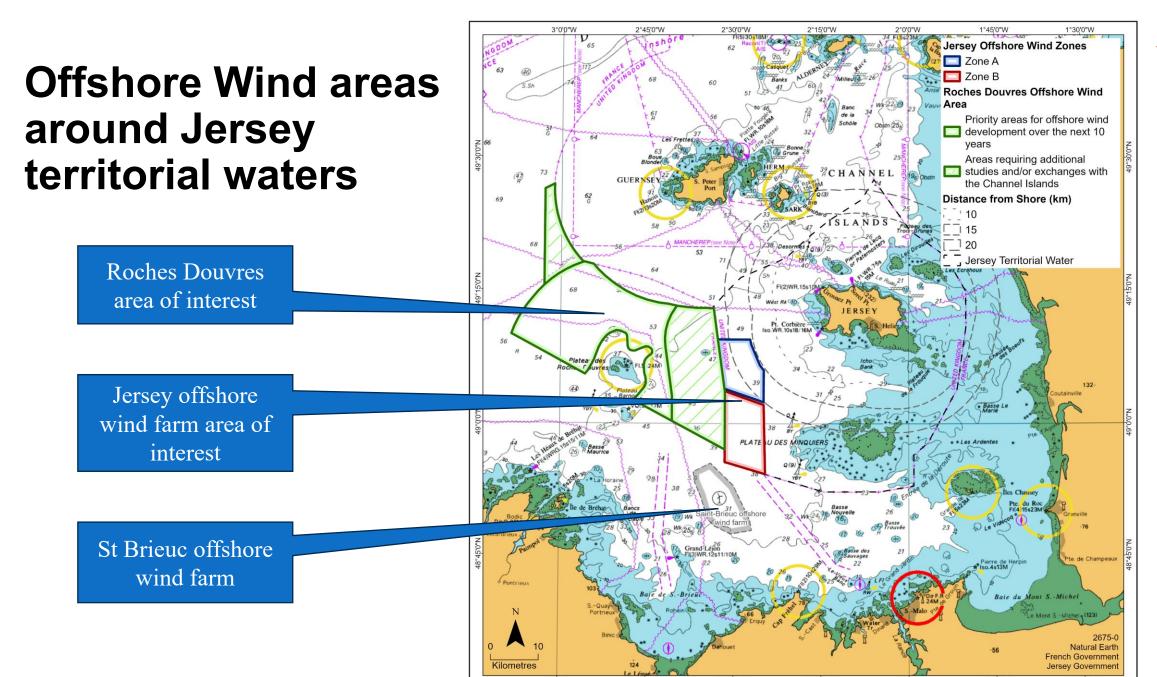
Proposed location as understood in 2023





- Best opportunity for a potential wind farm location of this scale in Jersey waters.
- Considers environmental conditions, shipping lanes, protected areas etc.

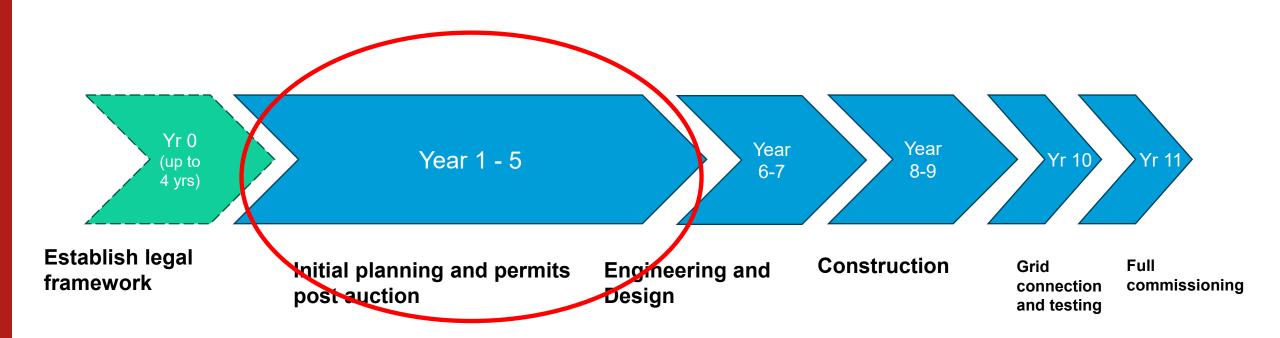






Phases of an offshore wind project





N.B. St Brieuc took 11 years to build (2013- 2024) but the pre-emptive work was underway for many years

The three critical conditions for viability



For a recommendation to ask the Assembly to support proceeding with developing offshore wind, a project must be:

- Beneficial to Jersey Jersey should only progress a wind farm if it brings economic benefit at an acceptable level of risk.
- 2. Politically and administratively viable Jersey, and any importing jurisdiction, must be able to fund and deliver the sustained resource, funding and effort necessary to support a wind farm
- 3. Commercially attractive to the developer the Jersey proposition must allow a developer to make sufficient profit from at an acceptable level of risk for their investment (c.£3 Billion).

Beneficial for Jersey



Proportional administration



Attractive to the developer

Considerations for this phase of work

Environmental impacts

Economic case

Energy security

Benefits to Jersey

Visual impact

Risk appetite

Impact on fishing

Landing energy in Jersey

Lack of energy policy context

Decommissioning risk

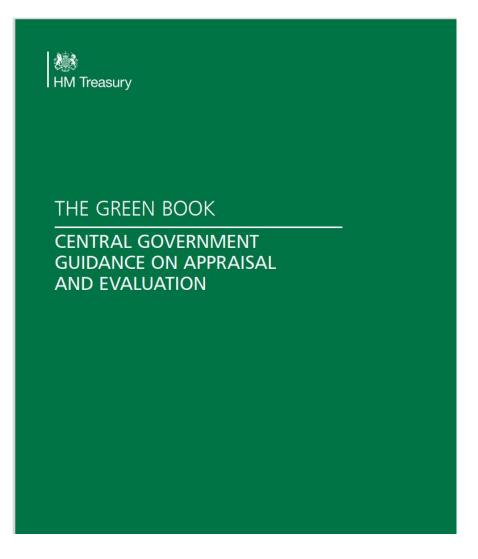
Social Justice

Trust in Government

Economic Impact Assessment



- Work is underway
- Following UK HM Treasury
 Green Book, ie best practice for
 appraisal.



Environmental and Regulatory Impacts Appraisal



- Best practice
- Jersey, UK and France
- Highest standards for data collections and assessment

EU EIA Directive 2011/92/EU

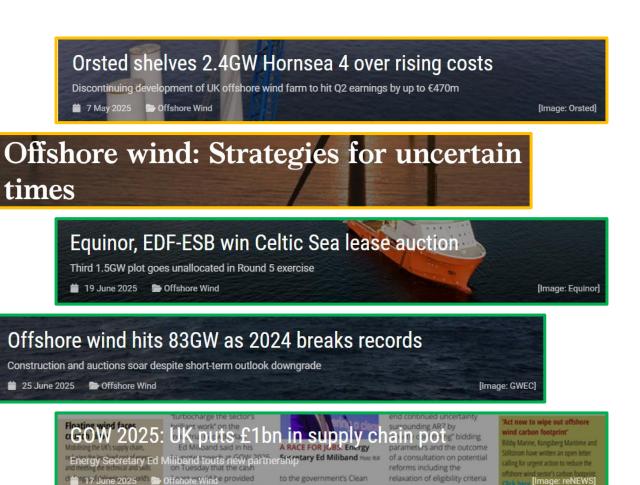




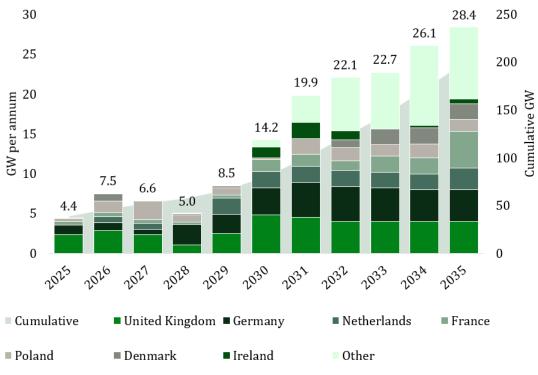
International context

International context



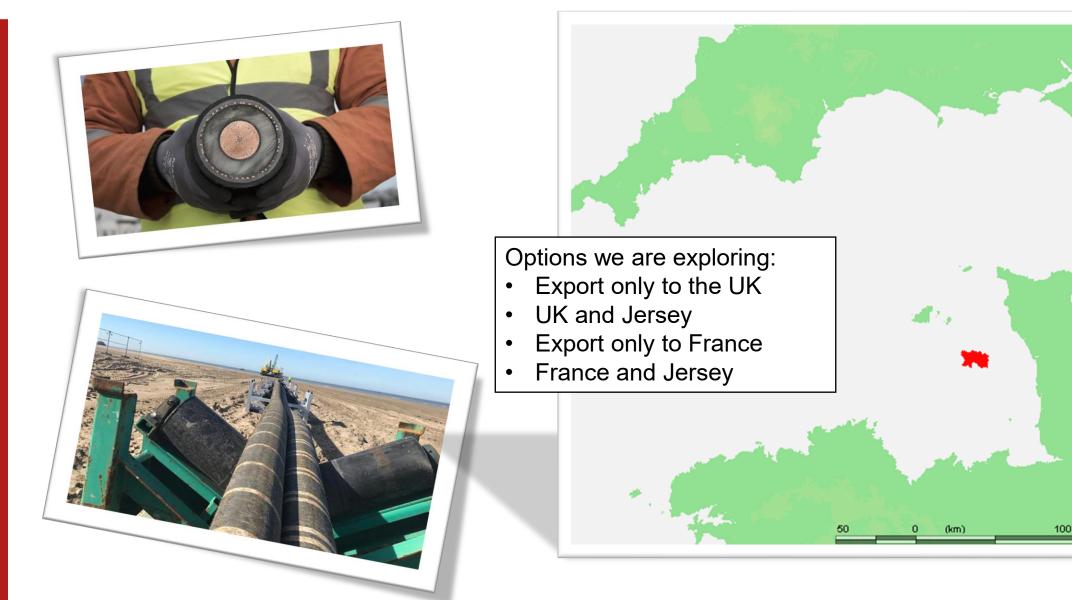


The offshore wind industry is expanding despite challenges



2035 Europe offshore wind commissioning pipeline

Export options – scenarios under consideration





Possible markets



UK

- Open dialogue with UK on markets access and consideration in their network plans.
- There are opportunities post 2035 - likely to be focussed on the South-East UK.

France

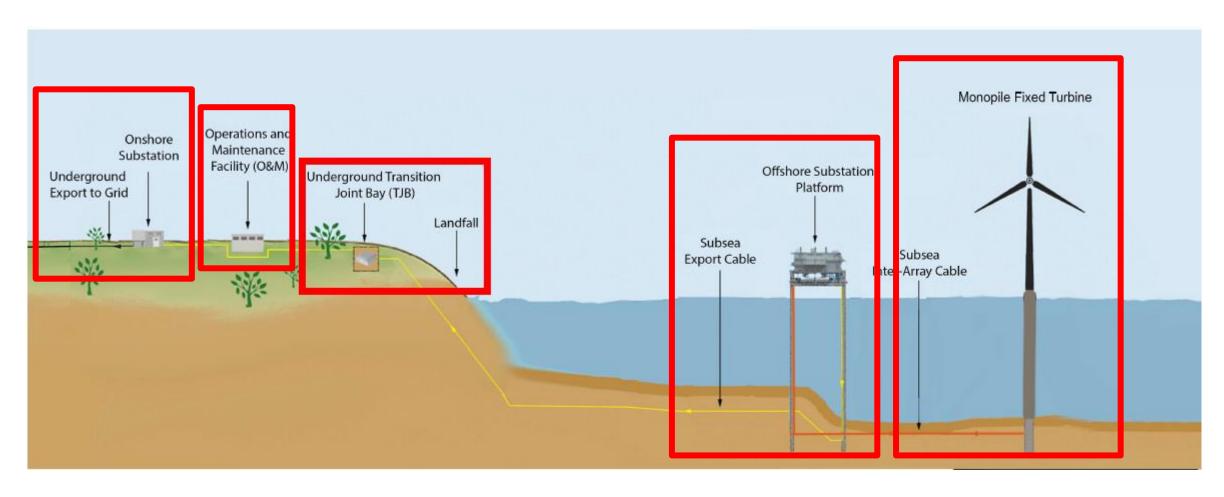
- Rte has invited
 Jersey to include its
 production capacity
 in Rte's plans.
- Network capacity could be available between 2035-2040.





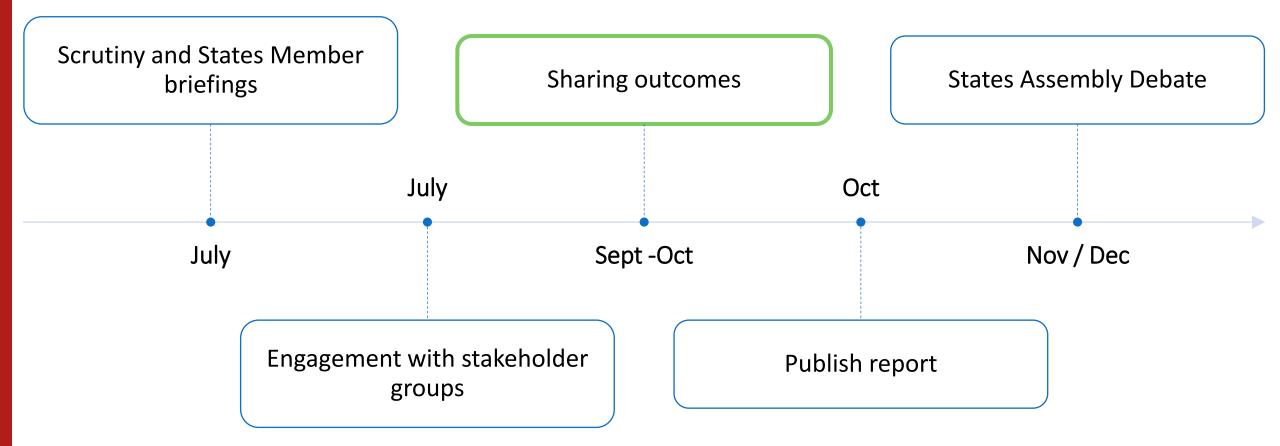
The elements of an offshore wind farm





Illustrative Timeline







Questions, comments and discussion

Wrap up and next steps









Minister for the Environment will report back to the States Assembly later this year with a proposed way forward

Offshore Wind Scrutiny
Panel is being briefed
regularly and is being
provided with
confidential papers

Detailed information on some of the topics covered today is published on our website.



Thank you



End

Gouvèrnément d'Jèrri