

Form ITR-11SF Additional schedule sheet (section 3)

Name of fund or scheme:

Tax reference number:

Year of assessment:

Section 3: Sums paid in commutation or in lieu of annuities or pensions on grounds of triviality

State the fund value, the 30% tax free sum and then the balance which is subject to tax at 10%.

Name of pension holder to whom paid

Fund value

% tax free sum (max 30%)

Remaining balance

Tax deducted (£)

Name of pension holder to whom paid

Fund value

% tax free sum (max 30%)

Remaining balance

Tax deducted (£)

Name of pension holder to whom paid

Fund value

% tax free sum (max 30%)

Remaining balance

Tax deducted (£)

Name of pension holder to whom paid

Fund value

% tax free sum (max 30%)

Remaining balance

Tax deducted (£)