

## Form ITR-11SF Additional schedule sheet (section 4)

Name of fund or scheme:

Tax reference number:

Year of assessment:

### Section 4: Low value funds refunded

Schemes that have been wound up or closed and pension holder's that have left the service of the employer where the fund value does not exceed £19,000.

Full name and residential address of pension holder

Gross amount paid (£)

Tax deducted (£) (If applicable)