

# Form ITR-11SF Additional schedule sheet (section 9(b))

Name of fund or scheme:

Tax reference number:

Year of assessment:

## Section 9(b): Detail any transfers into the scheme

Pension holder's full name & permanent residential address

Full name of scheme from which the fund has been transferred

Amount of transfer (£)

Status of benefits transferred (tick one)

Jurisdiction of transferring scheme

Pre-commencement of benefits

Post commencement of benefits

Date of transfer

Pension holder's full name & permanent residential address

Full name of scheme from which the fund has been transferred

Amount of transfer (£)

Status of benefits transferred (tick one)

Jurisdiction of transferring scheme

Pre-commencement of benefits

Post commencement of benefits

Date of transfer

Pension holder's full name & permanent residential address

Full name of scheme from which the fund has been transferred

Amount of transfer (£)

Status of benefits transferred (tick one)

Jurisdiction of transferring scheme

Pre-commencement of benefits

Post commencement of benefits

Date of transfer