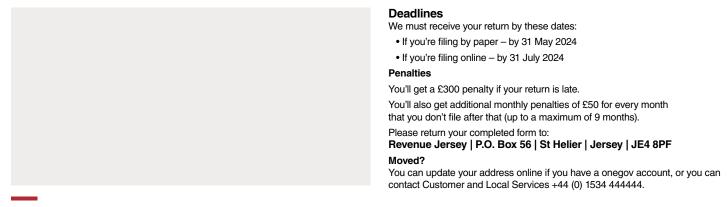
## PERSONAL INCOME TAX RETURN FORM

Revenue Jersey is registered as 'Controller' under the Data Protection (Jersey) Law 2018 as we collect and process personal information about you. For more information about how we use your data please go to our privacy statement on gov.je or request a written copy by phoning +44 (0) 1534 440300.





#### Starting your tax return

- Before you start to fill it in, check the return to make sure there is a section for all your income and claims. If you need the longer, full return, then please contact Revenue Jersey.
- For help filling in your tax return go to www.gov.je/MyTaxReturn for notes and extra pages.
- Declare all income gross (income before tax or any other deductions) unless the form asks for net amounts.
- Use blue or black ink and write clearly in the boxes.
- Don't enter pence.

Name	
Social Security No. A A N N N N N N A	TIN N N - N N - N N N -

## Filing online is quicker, easier, and more convenient

File online at gov.je/MyTaxReturn (Average rating 4.5/5)  $\star \star \star \star \star \star$  It's easy to file online.

Before you file make sure you've got all the paperwork you need to complete your return.

Please don't include pence and complete your return carefully and accurately.

Keep your tax papers safe in case we need to see them.

#### Section 1: Residency Arrived or left Jersey during 2023

									anently or you wor ences. Only enter										nent. If your
Arrival Date(	s)								Leaving Da	ate(s	)								
From	D	D	M	M	2	0	2	3	То		D	D	M	Μ	2	0	2	3	
From	D	D	Μ	Μ	2	0	2	3	То		D	D	M	Μ	2	0	2	3	
From	D	D	M	Μ	2	0	2	3	То		D	D	M	М	2	0	2	3	
Tick (✔) this	box if y	ou wer	re <b>not</b> re	esident	in Jer	sey fo	or the	whol											

#### Section 2: Married/Civil Partnership information

#### Independent Taxation

If you're independently taxed, please don't complete the spouse/civil partner's sections of the return.

You are independently taxed if:

- You got married or became civil partners after 31 December 2021
- You're married or in a civil partnership and arrived after 31 December 2021
- You elected to be independently taxed from 2022 or 2023

#### Married/Civil Partnership tax allowance

You can get this allowance if you were married or in a civil partnership and lived with your spouse or civil partner in the year of assessment or you were wholly maintaining your spouse or civil partner. You must make a full and correct declaration of your spouse/civil partner's income as well as your own.

#### 2.1 Married/civil partnership allowance claim

Don't claim this allowance if you're independently taxed.

Tick ( $\checkmark$ ) this box to claim married/civil partnership tax allowance:

and my Spouse/Civil Partner's name is:

#### 2.2 Got married or became civil partners during 2023

Complete this if you got married or became a civil partner during the year.

Date of marriage/civil partnership

D	D	M	M	2	2 0	2	3



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#### 2.3 Separated during 2023

Complete this if you separated from your spouse or civil partner during the year.

Date of	separa	ation					
D	D	Μ	М	2	0	2	3

Section 3: Employment Write your figures in whole pounds, don't include pence

#### 3.1(a) Your employment income

Employer's name	Wha	t you g	jot pai	d befo	ore any	dedu	ctions	 			
	£								•	0	0
	£								].	0	0
	£								].	0	0
Any cash tips received	£								].	0	0
Any income from casual/weekend work	£								].	0	0

#### 3.1(b) Your spouse/civil partner's employment income

Employer's name	What your spouse/civil partner got paid before any deductions											
	£									·	0	0
	£									$\left  \cdot \right $	0	0
	£									$\left  \cdot \right $	0	0
Any cash tips received	£									$\left  \cdot \right $	0	0
Any income from casual/weekend work	£									$\left  \cdot \right $	0	0

#### 3.2(a) Your benefits in kind

These are anything you, or a member of your household receive free or below the normal cost from your employer (for example accommodation or discounted shares). Your employer will provide you with the taxable value of any benefits in kind you receive.

Employer's name	Description of benefit	Value of your benefit	
		£	)
		£	)

#### Section 3.2 Employment benefit Continued

## TIN N N N - N N N - N N N N N

#### 3.2(b) Your spouse/civil partner's benefits in kind

Employer's name	Description of benefit	Value of your spouse/civil partner's benefit	
		£ 0	0
		£ 0	0

#### 3.3(a) Your employment expenses

You can claim an expense for things that are used only for work purposes (for example protective clothing, a uniform, professional subscriptions or tools required for your job) and that you've paid for yourself.

Description of expense	Amount of your expense
	£
	£ . 0 0

#### 3.3(b) Your spouse/civil partner's employment expenses

Description of expense	Amount of your spouse/civil partner's expense	
	£ 0	0
	£ 0	0

#### 3.4(a) Your payments into a Jersey workplace pension

These are payments you have made yourself into your work pension scheme, also called employer pension schemes or superannuation. Your employer will tell you on your payslip what your payments are. If you have your own private pension fund that you are paying into, don't enter it here. Private pension scheme payments are entered in section 8.

Name of employer	Am	ount	of your	payme	ent					
	£							.	0	0
	£							].	0	0

#### 3.4(b) Your spouse/civil partner's payments into a Jersey workplace pension

Name of employer	Amount of your spouse/civil partner's payment	
	£ 0	0
	£	0

#### Section 4: Pension income and taxable Social Security benefits Write your figures in whole pounds, don't include pence

If Jersey Tax at source was taken from pension income and wasn't repaid you can declare this on a supplementary page printable at gov.je/MyTaxReturn

#### 4.1(a) Your Jersey pension income

Name of Jersey pension scheme			Amou	nt				
Jersey Social Security pension (Pension statements are posted by the end of January)		£			•	0	0	
	£						0	0
	£					•	0	0

#### Cashed in small pension fund

Enter the details of any Jersey pension funds which you have commuted in the year. These are cashed in under the 'small pot' pension rules which allow you to commute the whole of the fund at any age if the value isn't over £19,000. You will have a letter from your pension provider confirming the amounts.

Name of scheme	Gross amount before tax	Tax deducted					
	£	· 0 0	£				
	2	· 0 0	£				

#### Section 4.1: Pension income Continued

## TIN N N N - N N N - N N N N N

ame of Jersey pension scheme Jersey Social Security pension (Pension statements are posted by the end of January)										Amo	unt							
Jersey Social Security pension (Pension stateme	ents are posted by the	e end o	of Janua	ry)						£						•	0	C
						£										•	0	C
						£											0	C
ashed in small pension fund																		
nter the details of any Jersey pension funds which	ch have been commut	ted in t	the yea	under '	small p	ot' per	nsion	rule	es.									
ame of scheme	G	Gross a	amount	before ta	ax					1	Тах	deduc	ted					
		£					·	0	0		£					·	0	
		£						0	0		£						0	(
2(a) Your non-Jersey pension income (	If you are making a clain	n for do	uble tax	relief, ple	ease inc	lude co	pies	of th	ne for	eign t	ax cal	culatior	ns with	your ret	turn and	d		
k the box in the declaration section) ame of pension scheme										Amo	unt							
UK or overseas state pension										£		1					0	
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To qualify as a rent-a-room arrangement:

- the total gross income must not exceed £10,000 -
- the room must be in your main residence, and cannot be a self-contained unit
  the lodger must be over 18, or placed in the room by an appropriate organisation if they are under 18

Your income

£

		-	-	-		
5.1(a)	Your	income	from	renting	а	roon

- the room must not be rented to a family member

Tick the box if main meals are provided

Tick the box if main meals are provided

5.1(b) Your spouse/civil partner's income from renting a room

Your spouse/civil partner's income

0 0

0 0

#### Section 6: Savings, trusts and other investment income

Write your figures in whole pounds, *don't* include pence

#### 6.1(a) Your Jersey income

	Your gross income (before any tax deducted)	Jersey tax deducted at source (if any)
Jersey bank interest	£ . 0 0	£
Jersey dividends	£	£ . 0 0
Jersey loan interest	£	£ 0 0
Jersey trusts, settlements, or foundations	£	£
Other Jersey investment income	£	£
Description of other largey investm	ont incomo	

Description of other Jersey investment income

#### 6.1(b) Your spouse/civil partner's Jersey income Your spouse/civil partner's gross income (before any tax deducted) Jersey tax deducted at source (if any) Jersey bank interest £ 0 0 £ 0 0 • £ £ 0 Jersey dividends 0 0 0 . . £ 0 £ 0 0 0 Jersey loan interest • . Jersey trusts, settlements, or £ 0 0 £ 0 0 • . foundations £ 0 0 £ 0 0 Other Jersey investment income . Description of other Jersey investment income

#### 6.2(a) Your non-Jersey income

	Your gross income (before any tax deducted)	Foreign tax deducted at source (if any)
Non-Jersey bank interest	£	) £ 0 0
UK dividends	£	£ . 0 0
Guernsey dividends	£	£
Any other dividends	£	£
Overseas trusts, settlements, or foundations	£	£ . 0 0
Other non-Jersey investment income	£	£
Description of other non-Jersey investment income		

#### 6.2(b) Your spouse/civil partner's non-Jersey income

	Your spouse/civil partner's gross incom	ne (before any tax deducted)	Foreign tax deducted a	at source (if any)
Non-Jersey bank interest	2	. 0 0	£	. 0 0
UK dividends	2	. 0 0	£	. 0 0
Guernsey dividends	2	. 0 0	£	. 0 0
Any other dividends	£	. 0 0	£	. 0 0
Overseas trusts, settlements, or foundations	2	. 0 0	2	. 0 0
Other non-Jersey investment income	£	. 0 0	£	. 0 0
Description of other non-Jersey investment income				

## Foreign tax deducted at source (if any)

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#### Section 7: Other income Write your figures in whole pounds, *don't* include pence

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Your income     Your income     Your province     Section of income:     Your spouse/civil partner's other income     Description of income:     Your spouse/civil partner's income        Section 0:     Your spouse/civil partner's income        Section 0:                 Citlon 0:	If you have another source of incor	he that you have not been able to ente	a anywhere else declare it here		
Your income   Image: I	7.1(a) Your other income	Description of income:			
E 0 0 E   .(b) Your spouse/civil partner's comme   Description of income:   Your spouse/civil partner's income   D D   D <					
It (b) Your spouse/civil partner's other income         Description of income:         Your spouse/civil partner's income         E         It is spouse/civil partner's income         E         It is spouse/civil partner's private pension plans Write your figures in whole pounds, don't include pence         his section is for your own private pension plan payments. If you pay into a workplace employer scheme, enter it in section 3.         (a) Your private pension payments         lame of scheme       Your spouse/civil partner's private pension payments         lame of scheme       Your spouse/civil partner's donations         you have made donations using the Jersey Gift Support scheme or by deeds of covenant enter the donated amount.         Lane of you paid by gift scheme       Your spouse/civil partner's donations         Lane					
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Gross interest charged and paid

£

Full ba	alance at year-e	nd or closir	ig balance c	of loan(s)
£				. 0
Tax de	educted at sourc	ce (if any)		
£				. 0

0

#### Section 11: Children Write your figures in whole pounds, don't include pence

## TIN N N N - N N N - N N N N

#### 11.1 Claim for child allowance

You can't claim this allowance for a child who was in higher education (e.g. degree course or equivalent). Make sure you enter all the information, **including the social security number**. You can find the social security number on your child's registration card or you can contact Customer and Local Services on +44 (0) 1534 444444.

Social Security Number (1)	Date of birth (1)	First name and surname of c	shid (1)								
JYNNNNNA											
School attended if over 15 years old	Investment income in own rig	ght	Amount you've paid for registered childcare								
	£	· 0 0	£ . 0 0								
Tick this box if anyone else claims tax allowance fo											
Social Security Number (2)	Date of birth (2)	First name and surname of o	child (2)								
JYNNNNNA	D D M M Y Y										
School attended if over 15 years old	Investment income in own rig	ght	Amount you've paid for registered childcare								
	£	. 0 0	£								
Tick this box if anyone else claims tax allowance for this child											
Social Security Number (3)	Date of birth (3)	First name and surname of c	child (3)								
JYNNNNNA	D D M M Y Y										
School attended if over 15 years old	Investment income in own rig	ght	Amount you've paid for registered childcare								
	£	. 0 0	£								
Tick this box if anyone else claims tax allowance fo	r this child										
Details of any other person also claiming the allowa	ance for the child(ren)										
11.2 Additional allowance in respect of chil	dren										
If you're not married or in a civil partnership, you ca	n claim an additional allowance if a d	ependent child is resident with	ı you.								
If you're married or in a civil partnership, you can cl because they were totally incapacitated by physica	-	ndent child is resident with yo	u and you fully support your spouse or partner								
The child must be under 25 on 31 August 2023. If t	he child is 16 or over, they must be in	full time education.									
Tick this box to claim additional allowance	Details of any other person also clai	ming the allowance for the chi	ld(ren)								
If you're claiming this allowance and you can't clain	n for children in section 11.1 because	they were in higher education,	, enter the details of the youngest child.								
Social Security Number		First name and surname of ch									
JYNNNNNA	D D M M Y Y										
Educational establishment attended											
4.0.11.1.1.1.1.1.1											
11.3 Maintenance paid											

If you pay maintenance under a legally binding written agreement or court order, you can claim an increase to your tax exemption threshold, up to a maximum of £2,600.

Year of agreement	Y	Y	Y	Y	Amount paid	£							0	0	)
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#### Section 12: Declaration - PLEASE SIGN BELOW

I declare that to the best of my knowledge and belief this return and any supplementary pages contain all of the particulars required and is true, complete and correct.

Signed	If you have enclosed any extra return pages, state how many here	
	Tick this box if you're claiming relief for foreign tax paid and have included the tax calculation.	



# Before you start your paper return

Did you know there's a digital ID for government services called JerseyMe? There's face-to-face help and it doesn't need a smartphone for set up and use.

## You can now get a JerseyMe digital ID without a passport. Customer and Local Services in La Motte Street offer a face-to-face authentication service.

### Get the benefits of filing on-line:

- **1. Quicker.** Most online returns can be processed automatically so you'll likely get your tax assessment faster.
- 2. Easier. You can personalise the return to just the sections you need, save your progress and come back later, and there's built-in help and checks so you're less likely to make mistakes.
- **3. Receipt confirmation.** You get acknowledgement of safe receipt and a copy of your return when you submit.
- 4. Secure. Your identity and data are secure.

Plus once you have a onegov account, you have a history list of all government forms you submit when you're logged in.

