

Estate Information



Complete and return this form to: Revenue Jersey | PO Box 56 | St Helier | Jersey | JE4 8PF

If you are the sole beneficiary of the estate, please complete the deceased details and the section for sole beneficiary.

If probate is not required because the gross value of the moveable estate does not exceed £30,000, or if everything is in joint names, please complete the deceased details and the probate exemption for small estates / assets in joint names section.

Deceased details

Name of deceased:

Tax Identification Number (TIN) of deceased:

Sole beneficiary

I (Full name) confirm that I am the sole beneficiary
of the estate of the Late (Name of deceased)

Any income received in the estate will be declared on my personal tax return.

Your TIN:

Signed:

Date:

Probate exemption for small estates / assets in joint names

Full name of the executor:

Address of the executor:

Your TIN:

Signed:

Date:

The executor is responsible for completing any outstanding tax returns and the payment of any outstanding tax from the estate.

Please contact Probate Registry if you have any questions about the exemption for small estates: JGRProbate@courts.je