

Prescribed format for notification to the Comptroller

Assurance and Pensions Specialist

Treasury and Exchequer
Revenue Jersey
P.O. Box 56
St. Helier
Jersey
JE4 8PF

Dear Sir/Madam

Notification of international savings plan under Art 118D

We hereby notify you of the following plan which, to the best of our knowledge and belief, meets the requirements outlined in Art 118D of the Income Tax (Jersey) Law 1961 from the [year] year of assessment.

1. [Name of the plan]
2. [Date on which the plan was established]
3. [Name of the trustees of the plan]
4. [Address of the trustees outlined in 3 above, including email address and telephone number]
5. [Name of sponsoring employer(s)]
6. [Address of sponsoring employer(s)]
7. [Tax residence of sponsoring employer(s)]
8. [Confirmation of whether all or part of plan qualifies. if only part, whether the remaining part has approval under Art 131A]

We hereby agree that the plan will meet any additional conditions outlined by the Comptroller in published guidance and that we will notify you within 30 days where we become aware of any changes in the plan which would mean that it no longer meets the requirements in Art 118D.

Yours faithfully

[Trustees of Plan]