

Lesson 4 Objectives

- Students will know how and where to make a personal tax enquiry using the online form.
- Students will have used the tax calculator successfully to explore tax due according to different income and personal circumstances.
- Students will understand what student credits are, and when / if they may need them.
- Students will understand the application process.
- Students will be able to list the additional things they need to know and do when they get a full-time job.

Homework

Knowledge to deliver	Resources
<p>Item 11 - Working when you've finished being a student – spot the difference challenge</p> <ul style="list-style-type: none"> → Spot the difference challenge between full time and part-time advice points 	<p>Slide Task sheet</p>

Please ensure all students, and you complete the 2-minute online feedback form if possible before leaving the classroom.

Topic / Item No.	Knowledge to deliver	Resources	Time
2. Activity - Quiz	Recap lesson 3. Quick fire quiz: <ul style="list-style-type: none"> → Tax talk → Tax rates → Saturday jobs know and do. 	Quiz Q&A sheet	5 mins
3. “Paying SSC Class 2 Contributions via your employer”	<ul style="list-style-type: none"> → What and how you pay. What your employer pays. → What the lower earnings limit is → Governments responsibilities for the fund 	Video 10	6 mins (watched twice)
4. “How to qualify for benefits and your pension”	<ul style="list-style-type: none"> → Quarters → Full and part qualification for benefits → Years of contributions needed / age needed to claim pension 	Video 11	
5. Student credits	<ul style="list-style-type: none"> → What they are, what they cover you for → The impact of your hours and hourly pay rate on whether you meet the MET and LEL 	Video 12	9 mins (watched twice)
6. Activity	→ Calculating SSC scenarios with 2 student scenarios	Worksheet	20 mins
7. “Student Credits Application Process”	→ Applying for Student Credits when turning 18 and for Uni Walk through of the online application form	Video 13	8 mins (watched twice)
8. “ITIS rates for full time work”	→ What to do when you finish being a student and you’re likely to earn enough to pay tax.	Video 14	4 mins (watched twice)
9. Activity – Using the Personal Tax Enquiry Form	Practice in using the Personal Tax enquiry form . Ask 2 of the students: <ul style="list-style-type: none"> → Demonstrate how you would request an ITIS rate using the online enquiry form → Personal Tax Enquiry form displayed up on screen for the whole class 	Online access Word doc with scenario instructions	7 mins
10. Activity – Tax Calculator Knowledge Check	Practice in using the tax calculator and understanding the calculations. Groups of 2 or 3: Students use the instructions sheet to input scenario income and circumstances, see how much tax they would pay, and what their ITIS rate % would be. Students use the calculator to answer.	Online access for Students Scenario sheet	10 mins