

# 2020 PERSONAL INCOME TAX RETURN FORM

Revenue Jersey is registered as 'Controller' under the Data Protection (Jersey) Law 2018 as we collect and process personal information about you. For more information about how we use your data please go to our privacy statement on gov.je or request a written copy by phoning +44 (0) 1534 440300.



## Deadlines

We must receive your return by these dates:

- If you're filing by paper – by 31 May 2021
- If you're filing online – by 31 July 2021

## Penalties

You'll get a £300 penalty if your return is late.

You'll also get a monthly penalty of £50 for every month that you don't file after that (up to a maximum of 9 months).

Please return your complete form to:

**Revenue Jersey | P.O. Box 56 | St Helier | Jersey | JE4 8PF**

## Moved?

You can update your address online if you have a onegov account, or you can contact Customer and Local Services +44 (0) 1534 444444.

## Starting your tax return

- Before you start to fill it in, check the return to make sure there is a section for all your income and claims. If you need the longer, full return, then please contact Revenue Jersey.
- For help filling in your tax return go to [www.gov.je/MyTaxReturn](http://www.gov.je/MyTaxReturn) for notes and extra pages.
- Declare all income gross (income before tax or any other deductions) unless the form asks for net amounts.
- Use blue or black ink and write clearly in the boxes.
- Don't enter pence.

Name

Social Security No.

TIN

## Filing online is *quicker, easier, and more convenient*

### Quicker

The majority of online assessing can be completed automatically so it's more likely you'll get a faster turnaround of your tax assessment.

### Easier

You can personalise the return, so you only get the sections you need. There's also built in online help and validation so you're less likely to make mistakes.

### Convenient

Your identity is secure as soon as you log in, you can save your progress, have access to returns you have previously completed online, and you get nearly immediate acknowledgement of safe receipt when you submit.

**File online at [gov.je/MyTaxReturn](http://gov.je/MyTaxReturn)** (Average rating 4.5/5) ★★★★★

For more information about setting up your digital identity see the back page.

**Before you file make sure you've got all the paperwork you need to complete your return.**

**Please don't include pence and complete your return carefully and accurately.**

**Keep your tax papers safe in case we need to see them.**

### New return

We've updated the return to make it easier for you to complete and get it right.

**Section 1: Residency** Arrived or left Jersey during 2020

TIN    -    -

Complete this section if you arrived for the first time in Jersey, left Jersey permanently or you work temporarily in Jersey, for example seasonal employment. If your home is Jersey, this doesn't include holidays, business trips or educational absences. Only enter arrival or leaving dates for the year of this return.

Arrival Date(s)

From	<input type="text" value="D"/>	<input type="text" value="D"/>	<input type="text" value="M"/>	<input type="text" value="M"/>	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
From	<input type="text" value="D"/>	<input type="text" value="D"/>	<input type="text" value="M"/>	<input type="text" value="M"/>	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
From	<input type="text" value="D"/>	<input type="text" value="D"/>	<input type="text" value="M"/>	<input type="text" value="M"/>	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>

Leaving Date(s)

To	<input type="text" value="D"/>	<input type="text" value="D"/>	<input type="text" value="M"/>	<input type="text" value="M"/>	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
To	<input type="text" value="D"/>	<input type="text" value="D"/>	<input type="text" value="M"/>	<input type="text" value="M"/>	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
To	<input type="text" value="D"/>	<input type="text" value="D"/>	<input type="text" value="M"/>	<input type="text" value="M"/>	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>

**Section 2: Married/Civil Partnership tax allowance claim and information**

You're entitled to this allowance if you were married and lived with your spouse or civil partner in the year of assessment or you were wholly maintaining your spouse or civil partner. **You must make a full and correct declaration of your spouse/civil partner's income as well as your own.** Generally, you can't claim this allowance if you were separated for the whole year of assessment.

**2.1 Claim for married/civil partnership tax allowance**

I'm claiming this allowance and my Spouse/Civil Partner's name is:

**2.2 Got married or became civil partners during 2020**

Only complete this if you got married or became a civil partner during the year.

Date of marriage/civil partnership

<input type="text" value="D"/>	<input type="text" value="D"/>	<input type="text" value="M"/>	<input type="text" value="M"/>	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
--------------------------------	--------------------------------	--------------------------------	--------------------------------	--------------------------------	--------------------------------	--------------------------------	--------------------------------

Your spouse/civil partner's Social Security number

<input type="text" value="J"/>	<input type="text" value="Y"/>	<input type="text" value="N"/>	<input type="text" value="A"/>					
--------------------------------	--------------------------------	--------------------------------	--------------------------------	--------------------------------	--------------------------------	--------------------------------	--------------------------------	--------------------------------

**2.3 Got separated during 2020**

Only complete this if you separated from your spouse or civil partner during the year.

Date of separation

<input type="text" value="D"/>	<input type="text" value="D"/>	<input type="text" value="M"/>	<input type="text" value="M"/>	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
--------------------------------	--------------------------------	--------------------------------	--------------------------------	--------------------------------	--------------------------------	--------------------------------	--------------------------------

**Section 3: Employment** Write your figures in whole pounds, don't include pence

**3.1(a) Your employment income**

Employer's name

<input type="text"/>
<input type="text"/>
<input type="text"/>
Any cash tips received
Any income from casual/weekend work

What you got paid before any deductions

£	<input type="text"/>	.	<input type="text" value="0"/>	<input type="text" value="0"/>								
£	<input type="text"/>	.	<input type="text" value="0"/>	<input type="text" value="0"/>								
£	<input type="text"/>	.	<input type="text" value="0"/>	<input type="text" value="0"/>								
£	<input type="text"/>	.	<input type="text" value="0"/>	<input type="text" value="0"/>								
£	<input type="text"/>	.	<input type="text" value="0"/>	<input type="text" value="0"/>								

**3.1(b) Your spouse/civil partner's employment income**

Employer's name

<input type="text"/>
<input type="text"/>
<input type="text"/>
Any cash tips received
Any income from casual/weekend work

What your spouse/civil partner got paid before any deductions

£	<input type="text"/>	.	<input type="text" value="0"/>	<input type="text" value="0"/>								
£	<input type="text"/>	.	<input type="text" value="0"/>	<input type="text" value="0"/>								
£	<input type="text"/>	.	<input type="text" value="0"/>	<input type="text" value="0"/>								
£	<input type="text"/>	.	<input type="text" value="0"/>	<input type="text" value="0"/>								
£	<input type="text"/>	.	<input type="text" value="0"/>	<input type="text" value="0"/>								

**3.2(a) Your benefits in kind**

These are anything you, or a member of your household receive free or below the normal cost from your employer (for example accommodation or discounted shares). Your employer will provide you with the taxable value of any benefits in kind you receive.

Employer's name

Description of benefit

Value of your benefit

<input type="text"/>	<input type="text"/>	£	<input type="text"/>	.	<input type="text" value="0"/>	<input type="text" value="0"/>						
<input type="text"/>	<input type="text"/>	£	<input type="text"/>	.	<input type="text" value="0"/>	<input type="text" value="0"/>						

**3.2(b) Your spouse/civil partner's benefits in kind**

Employer's name	Description of benefit	Value of your spouse/civil partner's benefit
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

**3.3(a) Your employment expenses**

You can claim an expense for things that are used only for work purposes (for example protective clothing, a uniform, professional subscriptions or tools required for your job) and that you've paid for yourself.

Description of expense	Amount of your expense
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

**3.3(b) Your spouse/civil partner's employment expenses**

Description of expense	Amount of your spouse/civil partner's expense
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

**3.4(a) Your payments into a Jersey workplace pension**

These are payments you have made yourself into your work pension scheme, also called employer pension schemes or superannuation. Your employer will tell you on your payslip what your payments are. **If you have your own private pension fund that you are paying into, don't enter it here.** Private pension scheme payments are entered in section 8.

Name of employer	Amount of your payment
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

**3.4(b) Your spouse/civil partner's payments into a Jersey workplace pension**

Name of employer	Amount of your spouse/civil partner's payment
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

**Section 4: Pension income and taxable Social Security benefits** Write your figures in whole pounds, don't include pence

**4.1(a) Your Jersey pension income**

Name of Jersey pension scheme	Amount
<input style="width: 95%;" type="text" value="Jersey Social Security pension/survivor's pension"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

**4.1(b) Your spouse/civil partner's Jersey pension income**

Name of Jersey pension scheme	Amount
<input style="width: 95%;" type="text" value="Jersey Social Security pension/survivor's pension"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0
<input style="width: 95%;" type="text"/>	£ <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> 0 <input style="width: 20px;" type="text"/> 0

**Section 4: Pension income** *Continued*

TIN N N N - N N N - N N N N

**4.2(a) Your non-Jersey pension income**

Name of pension scheme	Amount
UK or overseas state pension	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
<input type="text"/>	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
<input type="text"/>	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0

**4.2(b) Your spouse/civil partner's non-Jersey pension income**

Name of pension scheme	Amount
UK or overseas state pension	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
<input type="text"/>	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
<input type="text"/>	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0

**4.3(a) Your taxable Social Security benefits**

Name of benefit	Amount
Home carer's allowance	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Taxable part of insolvency benefit	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0

**4.3(b) Your spouse/civil partner's taxable Social Security benefits**

Name of benefit	Amount
Home carer's allowance	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Taxable part of insolvency benefit	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0

**Section 5: Renting a room in your home** Write your figures in whole pounds, don't include pence

Declare the total gross income from lodgers, foreign students, holiday makers or other paying guests here.

**5.1(a) Your income from renting a room**

Tick the box if main meals are provided

Your income: £         .  0  0

**5.1(b) Your spouse/civil partner's income from renting a room**

Tick the box if main meals are provided

Your spouse/civil partner's income: £         .  0  0

**Section 6: Savings, trusts and other investment income** Write your figures in whole pounds, don't include pence

**6.1(a) Your Jersey income**

	Your gross income (before any tax deducted)	Jersey tax deducted at source (if any)
Jersey bank interest	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Jersey dividends	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Jersey loan interest	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Jersey trusts, settlements, or foundations	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Other Jersey investment income	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Description of other Jersey investment income <input type="text"/>		

**6.1(b) Your spouse/civil partner's Jersey income**

	Your spouse/civil partner's gross income (before any tax deducted)	Jersey tax deducted at source (if any)
Jersey bank interest	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Jersey dividends	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Jersey loan interest	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Jersey trusts, settlements, or foundations	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Other Jersey investment income	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Description of other Jersey investment income		

**6.2(a) Your non-Jersey income**

	Your gross income (before any tax deducted)	Foreign tax deducted at source (if any)
Non-Jersey bank interest	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
UK dividends	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Guernsey dividends	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Any other dividends	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Overseas trusts, settlements, or foundations	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Other non-Jersey investment income	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Description of other non-Jersey investment income		

**6.2(b) Your spouse/civil partner's non-Jersey income**

	Your spouse/civil partner's gross income (before any tax deducted)	Foreign tax deducted at source (if any)
Non-Jersey bank interest	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
UK dividends	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Guernsey dividends	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Any other dividends	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Overseas trusts, settlements, or foundations	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Other non-Jersey investment income	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0	£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Description of other non-Jersey investment income		

**Section 7: Other income** Write your figures in whole pounds, don't include pence

If you have another source of income that you have not been able to enter anywhere else declare it here.

**7.1(a) Your other income**

Description of income
Your income
£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Jersey tax deducted at source (if any)
£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0

**7.1(b) Your spouse/civil partner's other income**

Description of income
Your spouse/civil partner's income
£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0
Jersey tax deducted at source (if any)
£ <input type="text"/> . <input type="text"/> 0 <input type="text"/> 0



**Section 11.1 Claim for children allowance** *Continued*

TIN    -    -

Social Security Number (2)

Date of birth (2)

First name and surname of child (2)

School attended if over 15 years old

Investment income in own right £       .

Amount you've paid for registered childcare £       .

Tick this box if anyone else claims tax allowance for this child

Social Security Number (3)

Date of birth (3)

First name and surname of child (3)

School attended if over 15 years old

Investment income in own right £       .

Amount you've paid for registered childcare £       .

Tick this box if anyone else claims tax allowance for this child

Social Security Number (4)

Date of birth (4)

First name and surname of child (4)

School attended if over 15 years old

Investment income in own right £       .

Amount you've paid for registered childcare £       .

Tick this box if anyone else claims tax allowance for this child

Details of any other person also claiming the allowance for the child(ren)

**11.2 Additional allowance in respect of children**

If you're not married or in a civil partnership: You can claim an additional allowance if a dependent child is resident with you.

If you're married or in a civil partnership: You can claim an additional allowance if a dependent child is resident with you and you fully support your spouse or partner because they were totally incapacitated by physical or mental infirmity.

The child must be under 25 on 31 August 2020. If the child is 16 or over, they must be in full time education.

Tick this box to claim additional allowance

If you're claiming this allowance and you can't claim for children in section 11.1 because they were in higher education, enter the details of the youngest child.

Social Security Number

Date of birth

First name and surname of child

Educational establishment attended

**11.3 Maintenance paid**

If you pay maintenance under a legally binding written agreement or court order, you can claim an increase to your tax exemption threshold, up to a maximum of £2,600.

Year of agreement

Amount paid £       .

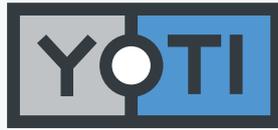
**Section 12: Declaration**

I declare that to the best of my knowledge and belief this return and any supplementary pages contain all of the particulars required and is true, complete and correct.

Signed

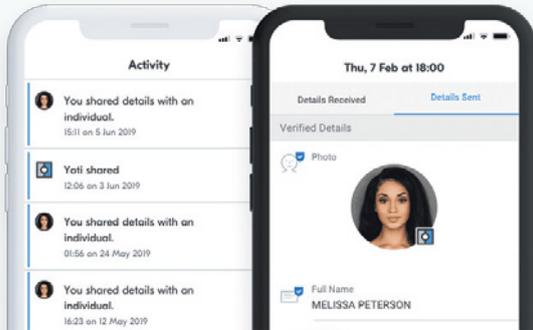
If you have enclosed any extra return pages, state how many here

Tick this box if you're claiming relief for foreign tax paid and have included the tax calculation.



## What is Yoti?

Yoti is your digital identity. It's the simplest, safest and fastest way to prove your identity online and in person.



### Your details are safe

We encrypt each piece of your personal information separately. The key to your data is then stored safely in your phone until you're ready to use it. You now have full control of your data. Even Yoti can't access it.

## How do I create a Yoti?

Creating a Yoti is simple and takes minutes.

1

### Download the free Yoti app on your smartphone

Visit the App Store for iOS or Google Play for Android.



2

### Create Yoti account

Complete the registration process. It should be verified within minutes.

3

### Add an ID document to your Yoti

Make sure you select **Jersey** as your chosen country for Jersey issued documents. Yoti accepts a **passport** as a form of ID.

4

### Add an email address to your Yoti

Verify your email address using the verification code that is sent to the email address you provide.

5

### Scan code with Yoti

Scan the QR code on the [one.gov.je](https://one.gov.je) homepage.

Find out more at [yoti.com](https://yoti.com)