PERSONAL INCOME TAX RETURN FORM

Revenue Jersey is registered as 'Controller' under the Data Protection (Jersey) Law 2018 as we collect and process personal information about you. For more information about how we use your data please go to our privacy statement on gov.je or request a written copy by phoning +44 (0) 1534 440300.



Deadlines

We must receive your return by these dates:

- If you're filing by paper by 31 May 2023
- If you're filing online by 31 July 2023

Penalties

You'll get a £300 penalty if your return is late.

You'll also get additional monthly penalties of £50 for every month that you don't file after that (up to a maximum of 9 months).

Please return your complete form to:

Revenue Jersey | P.O. Box 56 | St Helier | Jersey | JE4 8PF

You can update your address online if you have a onegov account, or you can contact Customer and Local Services +44 (0) 1534 4444444.

Starting your tax return

- Before you start to fill it in, check the return to make sure there is a section for all your income and claims. If you need the longer, full return, then please contact Revenue Jersey.
- For help filling in your tax return go to www.gov.je/MyTaxReturn for notes and extra pages.
- · Declare all income gross (income before tax or any other deductions) unless the form asks for net amounts.
- Use blue or black ink and write clearly in the boxes.
- Don't enter pence.

Name	
Social Security No.	TIN N N N - N N N - N N N N

Filing online is quicker, easier, and more convenient

File online at gov.je/MyTaxReturn (Average rating 4.5/5) \star \star \star \star \star 1t's easy to file online, please see the back page.

Before you file make sure you've got all the paperwork you need to complete your return.

Please don't include pence and complete your return carefully and accurately.

Keep your tax papers safe in case we need to see them.

Section 1: Residency Arrived or left Jersey during 2022

Complete this section if you arrived for the first time in Jersey, left Jersey permanently or you work temporarily in Jersey, for example seasonal employment. If your home is Jersey, this doesn't include holidays, business trips or educational absences. Only enter arrival or leaving dates for the year of this return.

Arrival Date(s) From 2 0 2 2 From 2 0 2 2 From 2 0 2 2

To Date	D	D	IVI	M	2	0	2	2
То	D	D	M	M	2	0	2	2
То	D	D	M	M	2	0	2	2

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Section 2: Married/Civil Partnership information

TIN	N	N	N	_	N	N	N	N	N	N	N	
					1.4	14	14			14		

Independent Taxation

If you're independently taxed, please don't complete the spouse/civil partner's sections of the return.

You are independently taxed if:

- You got married or became civil partners after 31 December 2021
- You're married or in a civil partnership and arrived after 31 December 2021
- You elected to be independently taxed for 2022

Married/Civil Partnership tax allowance

You can get this allowance if you were married or in a civil partnership and lived with your spouse or civil partner in the year of assessment or you were wholly maintaining your spouse or civil partner. You must make a full and correct declaration of your spouse/civil partner's income as well as your own.

2.1 Married/civil partnership allowance claim

Don't claim this allowance if you're independently taxed.

Tick (✓) this box to claim married/civil pa	rtnership tax allowance:
and my Spouse/Civil Partner's name is:	

2.2 Got married or became civil partners during 2022

Complete this if you got married or became a civil partner during the year.

Date of	marria	ge/civil	partner	ship			
	D	M	M	2	0	2	2

Your spous	se/civi	il part	ner's	Socia	al Sed	curity	numb	е
JY	N			N			Α	

2.3 Separated during 2022

Complete this if you separated from your spouse or civil partner during the year.

Date of	separa	ation					
	D	M	M	2	0	2	2

1(a) Your employment income							
mployer's name	What you go	paid before any	deductions				
	£					0	(
	£					0	(
	£					0	(
ny cash tips received	£					0	(
Any income from casual/weekend work 1(b) Your spouse/civil partner's employment income	2					0	
		oouse/civil partne	r got paid be	fore any			
(b) Your spouse/civil partner's employment income		oouse/civil partne	r got paid be	fore any			
I(b) Your spouse/civil partner's employment income	What your sp	oouse/civil partne	r got paid be	fore any	deducti	ons	
(b) Your spouse/civil partner's employment income	What your sp	ouse/civil partne	r got paid be	fore any	deducti	ons 0	
I(b) Your spouse/civil partner's employment income	What your sp	oouse/civil partne	r got paid be	fore any	deducti	ons 0	

3.2(a)	Your	benefits	ın	kind	

These are anything you, or a member of your household receive free or below the normal cost from your employer (for example accommodation or discounted shares). Your employer will provide you with the taxable value of any benefits in kind you receive.

Employer's name	Description of benefit	Value of your benefit		
		£ 2	0	0
		£ 2	0	0

£

£

0

0

Section 4: Pension income Co	ntinued										TIN	I N I	N - N	N N	- N	N	N
4.2(a) Your non-Jersey pension	n income																
Name of pension scheme											Amoun	:					
UK or overseas state pension											£					0	0
								£								0	0
								٤				4			ᆗ .	U	U
								£								0	0
4.2(b) Your spouse/civil partne	er's nonlerse	ev nensio	n incom	e													
Name of pension scheme											Amount						
UK or overseas state pension											£					0	0
								£								0	0
								£								0	0
4.3(a) Your taxable Social Sec	urity banafita																
Name of benefit	unity benefits										Amoun						
Home carer's allowance											£					0	0
Taxable part of insolvency benefit											£					0	0
Taxable part of insolveney benefit																U	U
4.3(b) Your spouse/civil partner	er's taxable So	ocial Sec	urity ber	efits													
Name of benefit											Amoun						
Home carer's allowance											£					0	0
Taxable part of insolvency benefit											£					0	0
Section 5: Renting a room in	your home Wi	rite your fig	ures in wh	ole pou	ınds, d	don'	t includ	de pen	ce								
Declare the total gross income from	lodgers, foreign	students, h	oliday mal	ers or	other	payi	ng gue	ests he	re.								
5.1(a) Your income from rentin	g a room								ur income	е							
Tick the box if main meals are provide	led							£								0	0
5.1(b) Your spouse/civil partne	er's income fro	om rentin	ıq a roon	1				You	ur spouse	e/civil p	partner's	income					
Tick the box if main meals are provide								£								0	0
Section 6: Savings, trusts and	l other invest	tment ind	come Wr	te your	figure	es in	whole	pound	ds, don't	includ	e pence						
6.1(a) Your Jersey income																	
Jersey bank interest	Your gross inc	ome (befor	e any tax	deducte	ed)] [0	0	£	ey tax o	deducted	at sour	rce (if an	y)			0
Jersey bank interest						•	0	U								0	0
Jersey dividends	£					-	0	0	£							0	0
Jersey loan interest	£					.	0	0	£							0	0
Jersey trusts, settlements, or	£						0	0	£							0	0
foundations									~								
Other Jersey investment income	£					$ \cdot $	0	0	£							0	0
Description of other Jersey investm	ent income																

0 0

£

£

0

Section 8: Payments into approved Jersey private pension plan Write your figures in whole pounds, don't include pence	TIN N N N - N N N - N N N N
This section is for your own private pension plan payments. If you pay into a workplace employer scheme, enter it in section 3.	
8.1(a) Your private pension payments	
Name of scheme	Your payments
	£ . 0 0
8.1(b) Your spouse/civil partner's private pension payments	
Name of scheme	Your spouse/civil partner's payments
	2 . 0 0
Section 9: Giving to Jersey charities Write your figures in whole pound	ds, don't include pence
If you have made donations using the Jersey Gift Support scheme or by deeds	of covenant enter the donated amount.
9.1(a) Total amount you paid by gift scheme	9.1(b) Total amount your spouse/civil partner paid by gift scheme
Your donations	Your spouse/civil partner's donations
£ . 0 0	£ . 0 0
9.2(a) Total amount you paid by deed of covenant	9.2(b) Total amount your spouse/civil partner paid by deed of covenant
Your donations	Your spouse/civil partner's donations
£ . 0 0	2 . 0 0
Section 10: Mortgage interest relief for Jersey property Write you	
or extension of your main residence that you occupied during the year of assess	nount of interest you are claiming for any mortgage or loan which was for the acquisition sment. If you bought and sold during the year, enter the details from both properties. , only claim your share of the interest here, but always enter the full amount of
1st line of property address	Full balance at year-end or closing balance of loan(s)
	£ 00
Gross interest charged and paid £	Tax deducted at source (if any) £
If you bought and sold during the year, enter the details of the second property. 1st line of property address Full balance at year-end or closing balance of loan(s)	
is line of property address	
	ξ . 0 0
Gross interest charged and paid	Tax deducted at source (if any)
£	
Section 11: Children Write your figures in whole pounds, don't include pend	ce
11.1 Claim for children allowance	
You can't claim this allowance for a child who was in higher education (e.g. degree course or equivalent). Make sure you enter all the information, including the social security number. You can find the social security number on your child's registration card or you can contact Customer and Local Services on +44 (0) 1534 444444.	
Social Security Number (1) Date of birth (1)	First name and surname of child (1)
J Y N N N N N A D D M M Y	Y
School attended if over 15 years old	in own right Amount you've paid for registered childcare
£	· 0 0 · 0 0
Tick this box if anyone else claims tax allowance for this child	

Section 11.1 Claim for children allowance Continued Social Security Number (2) Date of birth (2) First name and surname of child (2) Y School attended if over 15 years old Investment income in own right Amount you've paid for registered childcare £ 0 £ Tick this box if anyone else claims tax allowance for this child First name and surname of child (3) Social Security Number (3) Date of birth (3) Υ School attended if over 15 years old Investment income in own right Amount you've paid for registered childcare £ 0 £ Tick this box if anyone else claims tax allowance for this child Social Security Number (4) Date of birth (4) First name and surname of child (4) Υ School attended if over 15 years old Investment income in own right Amount you've paid for registered childcare 0 £ 0 Tick this box if anyone else claims tax allowance for this child Details of any other person also claiming the allowance for the child(ren) 11.2 Additional allowance in respect of children If you're not married or in a civil partnership: You can claim an additional allowance if a dependent child is resident with you. If you're married or in a civil partnership: You can claim an additional allowance if a dependent child is resident with you and you fully support your spouse or partner because they were totally incapacitated by physical or mental infirmity. The child must be under 25 on 31 August 2022. If the child is 16 or over, they must be in full time education. Details of any other person also claiming the allowance for the child(ren) Tick this box to claim additional allowance If you're claiming this allowance and you can't claim for children in section 11.1 because they were in higher education, enter the details of the youngest child. Social Security Number Date of birth First name and surname of child Y Educational establishment attended 11.3 Maintenance paid If you pay maintenance under a legally binding written agreement or court order, you can claim an increase to your tax exemption threshold, up to a maximum of £2,600. Year of agreement Amount paid £ Section 12: Declaration I declare that to the best of my knowledge and belief this return and any supplementary pages contain all of the particulars required and is true, complete and correct. If you have enclosed any extra return pages, Signed state how many here

Tick this box if you're claiming relief for foreign tax paid and have included the tax calculation.



Before you start your paper return

Did you know there's a new alternative digital ID for government services called JerseyMe? There's face-to-face help with set-up available and it doesn't require a smartphone for set up and use.

Do you have an in-date, valid passport? If the answer is 'yes' you can activate your onegov account and get the benefits of filing on-line:

- 1. Quicker. Most online returns can be processed automatically so you'll likely get your tax assessment faster.
- 2. Easier. You can personalise the return to just the sections you need, save your progress and come back later, and there's built-in help and checks so you're less likely to make mistakes.
- **3. Receipt confirmation.** You get acknowledgement of safe receipt and a copy of your return when you submit.
- **4. Secure.** Your identity and data are secure.

Plus once you have a onegov account, you have a history list of all government forms you submit when you're logged in.

Step 1: Choose and create your digital ID



You don't need a smartphone if you use JerseyMe. It works on computers and tablets and there's local face to face support available at the Broad Street Post Office.

gov.je/JerseyMe



This is a Smartphone app with online and phone support from YOTI.

gov.je/YOTI

Step 2: Activate your onegov account



Use your new digital ID to activate your one.gov account.

Go to <u>one.gov.je</u> and log in for the first time.

Step 3: Complete and submit your tax return



Simply select the <u>personal tax</u> <u>return</u> from the list of services and start your return.

